



MARKET RELEASE

15 October 2015

Eureka Group Holdings Limited

TRADING HALT

The securities of Eureka Group Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 October 2015 or when the announcement is released to the market.

Security Code: EGH

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE

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Eureka Group Holdings Ltd

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Thursday, 15 October 2015

Shannon Hong
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Shannon,

RE: Eureka Group Holdings Limited (ASX: EGH) – Trading Halt Request

In accordance with ASX Listing Rule 17.1, Eureka Group Holdings Limited (“Eureka”) requests that a trading halt be implemented in respect of all of its securities quoted on the ASX pending an announcement regarding a capital raising to institutional investors to enable a continued acceleration of the company’s retirement village acquisition strategy.

The following information is provided in relation to this request:

1. Eureka expects the trading halt to last until an announcement is made which it expects to occur before the commencement of trading on Monday 19 October 2015;
2. Eureka is not aware of any reason why the trading halt should not be granted; and
3. Eureka is not aware of any other relevant information in relation to this request.

If you have any questions please contact me on (07) 3225 4967

Kind Regards

A handwritten signature in black ink, appearing to read "O. Schweizer", with a long horizontal stroke extending to the right.

Oliver Schweizer
Interim Company Secretary
Eureka Group Holdings Limited

For further information contact Robin Levison (Chairman) on 07 5568 0205.

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