



MARKET RELEASE

9 June 2016

Eureka Group Holdings Limited

TRADING HALT

The securities of Eureka Group Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 14 June 2016 or when the announcement is released to the market.

Security Code: EGH

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

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Eureka Group Holdings Ltd
ABN 15 097 241 159

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Email: admin@villagemanager.com.au

Thursday, 9 June 2016

Adrian Smythe
Manager, Listings Compliance
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Adrian,

RE: Eureka Group Holdings Limited (ASX: EGH) – Trading Halt Request

In accordance with ASX Listing Rule 17.1, Eureka Group Holdings Limited (“Eureka”) requests that a trading halt be implemented in respect of all of its securities quoted on the ASX pending an announcement regarding a capital raising to institutional investors to enable the continued acceleration of the company’s retirement village acquisition strategy, whereby Eureka will immediately enter contracts to acquire a further six villages. Eureka also intends to conduct a Shareholder Purchase Plan at the same time to ensure existing non-institutional investors have the chance to receive shares at the same price and discount as institutional investors.

The following information is provided in relation to this request:

1. Eureka expects the trading halt to last until an announcement is made, which it expects to occur before the commencement of trading on Tuesday 14 June 2016, due to Monday 13 June 2016 being a non-trading day for the ASX;
2. Eureka is not aware of any reason why the trading halt should not be granted; and
3. Eureka is not aware of any other relevant information in relation to this request.

If you have any questions please contact Robin Levison (chairman) on (07) 5568 0205

Kind Regards

A handwritten signature in black ink, appearing to read "O. Schweizer", written over a horizontal line.

Oliver Schweizer
Company Secretary
Eureka Group Holdings Limited

For further information contact Robin Levison (Chairman) on 07 5568 0205.

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