



Eureka Group Holdings Ltd

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For immediate release to the market

Eureka Group Holdings Limited

ASX Code EGH

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Market Update

Eureka raises \$10.0 million for further freehold village acquisitions

Eureka Group Holdings Limited (“Eureka”) is delighted to announce it has raised \$10.0 million (net of fees) at 54 cents per share from Institutional Investors. Of the \$10 million raised, Eureka will issue approximately \$3.78m or 7 million shares immediately under its 15% cap and the remainder of approximately 11.52 million shares immediately post Annual General Meeting to be held on 30 November 2015 where shareholder approval will be sought.

The Institutional capital raising was undertaken by Joint Lead Managers: CCZ Equities and Canaccord Genuity; along with Hunter Green Institutional as Co Manager and was substantially oversubscribed.

Eureka Executive Chairman Robin Levison commented “We are grateful for the continued support of existing shareholders and pleased to welcome a broad range of new Australian institutional investors to the Eureka register”.

Eureka will use the funds raised to continue the acceleration of the company’s retirement village acquisition strategy including the acquisition of four further villages that are currently under due diligence (not including the previously announced acquisitions of villages in Wynnum and Terranora).

Shares issued from the capital raising will trade pari-passu with existing Eureka ordinary shares and are expected to be quoted for trade on Friday 23rd of October 2015.

For further information contact Robin Levison (Chairman) on 07 5568 0205.

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