

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme: **Eureka Group Holdings Limited**

ACN/ARSN: 097 241 159

1. Details of substantial holder(1)Name: **LINEAR ASSET MANAGEMENT LIMITED**

ACN/ARSN (if applicable) 119 757 596

There was a change in the interests of the substantial holder on 22/05/2015The previous notice was given to the company on 09/02/2015The previous notice was dated 06/02/2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	15,861,256	10.12%	15,111,256	8.43%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/05/2015 – 22/05/2015	Linear Asset Management Limited	On Market Sales	Various between \$0.51 and \$0.54 per share	15,111,256	8.43%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Linear Asset Management Ltd	Sandhurst Trustees Ltd	Linear Asset Management Ltd (Responsible Entity of the TBF Small Cap Value Growth Fund	Linear Asset Management Ltd has the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities as the Responsible Entity of the TBF Small Cap Value Growth Fund	15,111,256	8.43%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Eureka Group Holdings Limited	Unit 7, 486 Scottsdale Drive, Varsity Lakes, QLD, AUSTRALIA, 4227
TBF Investment Management Pty Ltd	Level 26, 44 Market Street, Sydney, NSW 2000
Linear Asset Management Ltd	Level 9, 525 Flinders Street, Melbourne, VIC 3000
Sandhurst Trustees Ltd	Level 5, 120 Harbour Esplanade, Docklands, VIC 3008

Signature

print name Mark Caruso

capacity Company Secretary

sign here



date 25/05/2015

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