

25 May 2015

**Attention:**

Eureka Group Holdings Limited  
Unit 7, 486 Scottsdale Drive,  
Varsity Lakes, Qld, 4227

**Copy:**

Company Announcements Office  
ASX Limited  
20 Bridge St  
Sydney, NSW, 2000

Dear Sir/Madam,

**Re: Notice of change of interests of substantial holder in Eureka Group Holdings Limited (EGH)**

TBF Investment Management Pty Ltd [T/A The Boat Fund], as the Investment Manager of the TBF Small Cap Value Growth Fund, has changed its shareholding in Eureka Group Limited.

We enclose Form 604 – Notice of change of interests of substantial holder.

Yours faithfully,



Directors & Portfolio Managers

**Sam Orr**

**Ron Shamgar**

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**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme EUREKA GROUP HOLDINGS LIMITEDACN/ARSN 097 241 159**1. Details of substantial holder(1)**Name TBF INVESTMENT MANAGEMENT PTY LTD  
ACN/ARSN (if applicable) 160 092 419There was a change in the interests of the substantial holder on 22 / 5 / 15  
The previous notice was given to the company on 9 / 2 / 15  
The previous notice was dated 6 / 2 / 15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	15,861,256	10.12%	15,111,256	8.43%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ANNEXURE A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SEE ANNEXURE A					

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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE A	

**Signature**

print name SAM HARGREAVES ORR

capacity DIRECTOR & PORTFOLIO MANAGER

sign here



date 25 / 5 / 15

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE A

### THIS IS "ANNEXURE A" OF 2 PAGES REFERRED TO IN FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER IN EUREKA GROUP HOLDINGS ACN 097 241 159

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Persons Votes affected
VARIOUS BETWEEN 18 May 2015 and 22 May 2015	TBF INVESTMENT MANAGEMENT PTY LTD <TBF SMALL CAP VALUE GROWTH FUND>	ON MARKET SALE AND DILUTION VIA RECENT CAPITAL RAISE CONDUCTED BY THE COMPANY	VARIOUS BETWEEN \$.51 and \$.54 PER SHARE	15,111,256	15,111,256 (8.43%)

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Persons Votes
TBF INVESTMENT MANAGEMENT PTY LTD <TBF SMALL CAP VALUE GROWTH FUND>	SANDHURST TRUSTEES LIMITED (CUSTODIAN)	LINEAR ASSET MANAGEMENT LIMITED (RESPONSIBLE ENTITY OF THE TBF SMALL CAP VALUE GROWTH FUND)	TBF INVESTMENT MANAGEMENT PTY LTD HAS THE POWER TO EXERCISE, OR CONTROL THE EXERCISE OF, A RIGHT TO VOTE ATTACHED TO THE SECURITIES AND THE POWER TO DISPOSE OF (OR ACQUIRE FURTHER), OR CONTROL THE EXERCISE OF A POWER TO DISPOSE OF (OR ACQUIRE FURTHER), THE SECURITIES AS THE INVESTMENT MANAGER OF THE TBF SMALL CAP VALUE GROWTH FUND	15,111,256	15,111,256 (8.43%)

## 5. Associates

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EUREKA GROUP HOLDINGS LIMITED	UNIT 7, 486 SCOTTSDALE DRIVE,
TBF INVESTMENT MANAGEMENT PTY LTD	LEVEL 26, 44 MARKET STREET, SYDNEY, NSW, 2000
SANDHURST TRUSTEES LIMITED	LEVEL 5, 120 HARBOUR ESPLANADE, DOCKLANDS, VIC, 3008
LINEAR ASSET MANAGEMENT LIMITED	LEVEL 9, 525 FLINDERS STREET, MELBOURNE, VIC, 3000

Signature: 

Name: Sam Orr

Capacity: Director & Portfolio Manager

Date: 25 May 2015