

Tribeca

**Tribeca
Investment
Partners Pty Ltd**

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To: Company Announcements
Organisation: ASX
Fax: 1300 135 638
From: Kylie Osgood
Pages: 4 (Including cover sheet)
Date: 9 December 2015
Re: Notice of initial substantial shareholder

Message:

Please find attached our Notice of Initial Substantial Shareholder.

Regards



**Kylie Osgood
Chief Operating Officer and Company Secretary**

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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Eureka Group Holdings LtdACN/ARSN 15 097 241 159**1. Details of substantial holder (1)**Name Tribeca Investment Partners Pty LtdACN/ARSN (if applicable) 64 080 430 100The holder became a substantial holder on 07/12/15**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	11,469,430	11,469,430	5.53%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Investment manager managing equities on behalf of individually managed clients	Ordinary 11,469,430

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Various custodian nominee companies	Various clients of investment manager	11,469,430

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	Refer Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

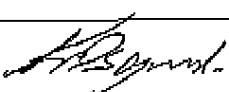
Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney, NSW, 2000

Signature

Name	Kylie Osgood	Capacity	Company Secretary
Sign here		Date	09/12/15

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A Consideration

Holder of relevant Interest	Date of acquisition	Consideration - cash	Class and Number of securities
Tribeca Investment Partners Pty Ltd	16/10/15	\$5,952.30	ordinary 10,414
Tribeca Investment Partners Pty Ltd	19/10/15	\$60,242.07	ordinary 105,398
Tribeca Investment Partners Pty Ltd	19/10/15	\$1,096,258.86	placement 2,030,109
Tribeca Investment Partners Pty Ltd	20/10/15	\$496,542.87	ordinary 863,136
Tribeca Investment Partners Pty Ltd	21/10/15	\$174,478.50	ordinary 300,000
Tribeca Investment Partners Pty Ltd	26/10/15	\$253,936.65	ordinary 408,452
Tribeca Investment Partners Pty Ltd	27/10/15	\$259,598.51	ordinary 414,086
Tribeca Investment Partners Pty Ltd	28/10/15	\$369,914.48	ordinary 595,000
Tribeca Investment Partners Pty Ltd	29/10/15	\$709,297.45	ordinary 1,136,674
Tribeca Investment Partners Pty Ltd	30/10/15	\$182,897.87	ordinary 294,235
Tribeca Investment Partners Pty Ltd	2/11/15	\$132,402.56	ordinary 211,500
Tribeca Investment Partners Pty Ltd	3/11/15	\$105,556.82	ordinary 167,091
Tribeca Investment Partners Pty Ltd	4/11/15	\$9,572.01	ordinary 15,152
Tribeca Investment Partners Pty Ltd	6/11/15	\$39,829.47	ordinary 63,048
Tribeca Investment Partners Pty Ltd	9/11/15	\$40,507.32	ordinary 64,121
Tribeca Investment Partners Pty Ltd	10/11/15	\$89,675.06	ordinary 141,951
Tribeca Investment Partners Pty Ltd	11/11/15	\$140,976.79	ordinary 223,159
Tribeca Investment Partners Pty Ltd	12/11/15	\$42,034.85	ordinary 66,539
Tribeca Investment Partners Pty Ltd	13/11/15	\$252,693.00	ordinary 400,000
Tribeca Investment Partners Pty Ltd	16/11/15	\$28,158.84	ordinary 44,574
Tribeca Investment Partners Pty Ltd	17/11/15	\$44,923.20	ordinary 70,000
Tribeca Investment Partners Pty Ltd	20/11/15	\$204,561.68	ordinary 300,001
Tribeca Investment Partners Pty Ltd	27/11/15	\$12,704.51	ordinary 19,343
Tribeca Investment Partners Pty Ltd	1/12/15	\$1,903,741.38	placement 3,525,447