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Market Update

- Eureka completes acquisition of villages in Rockhampton, Mt. Gambier, Bowen and Terranora
- Eureka continues due diligence on villages 18-23
- Eureka continues acceleration of "buy and build" strategy

Eureka Group Holdings Limited ("Eureka") is pleased to announce it has completed the acquisition of villages located in Rockhampton, Mt Gambier 2, Bowen and Terranora.

Eureka now has scale in the following regions:

- North Queensland 303 units
- Central Queensland 214 units
- South East QLD/Northern NSW 562 units
- South Australia 470 units
- VIC/NSW Border Region 218 units

Eureka now owns 996 units comprising 17 villages and manages a total of 1,767 units.

Eureka Executive Chairman Robin Levison commented "Eureka continues due diligence on villages that will provide its 18th to 23rd acquisition opportunities, as it continues the acceleration of its "buy and build" growth strategy. I have been personally delighted with the number of acquisition opportunities the Eureka team has finalised and integrated over the 2015 calendar year, and am very optimistic for the future given the number of assets being offered that suit the company's acquisition criteria and that are over and above our own list of 150 existing and already reviewed acquisition targets. It is also positive to remember that Eureka also has greater than 400 units that are able to brownfield or further in-fill developed on existing owned village sites."

For further information, contact: Robin Levison (Chairman) on 07 5568 0205.