

8 October 2014

#### Attention:

Eureka Group Holdings Limited Unit 7, 486 Scottsdale Drive, Varsity Lakes, Qld, 4227

## Copy:

Company Announcements Office ASX Limited 20 Bridge St Sydney, NSW, 2000 Dear Sir/Madam,

Re: Notice of ceasing to be a substantial holder in Eureka Group Holdings Limited (EGH)

Ignition Capital Pty Ltd and Ignition Capital No.2 Pty Ltd (collectively, the "Robin Levison entities"), advise of a cessation of substantial holding in EGH due to a recently completed share placement and conversion of EGH convertible notes.

The Robin Levison entities note that they hold \$400,000 of convertible notes, which, if converted at the date of this notice, would result in the Robin Levison entities holding approximately 10.3% of EGH's outstanding ordinary shares.

We enclose Form 605 – Notice of ceasing to be a substantial holder.

Yours faithfully

Robin Levison Director

# **Form 605**

## Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme	Eureka	a Group Ho	olding	s Lim	ited		
ACN/ARSN	ACN 0	97 241 15	9				
1. Details of substantial holder (1)							
Name		n Capital P Robin Levis		l & Igr	nition Ca	apital No.2 Pty L	.td
ACN/ARSN (if applicable)	ACN 1	01 417 89	6 & A	CN 1	54 886 5	530	
The holder ceased to be a substantia	ıl holder on	08	/ <u> </u>	0_/_	14	_	
The previous notice was given to the	company on	11	/1	0_/_	13	<u> </u>	
The previous notice was dated	_	11	/1	0_/_	13	_	

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of	Person's votes affected
oriarigo	changed		relation to origing (o)	securities affected	ancoloa
	See				
	Annexure A				

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IGNITION CAPITAL PTY LTD	137 HILDA STREET, CORINDA QLD 4075
IGNITION CAPITAL No.2 PTY LTD	137 HILDA STREET, CORINDA QLD 4075
MR ROBIN LEVISON	137 HILDA STREET, CORINDA QLD 4075

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SIG	nat	ure
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print name	Oliver Schweizer	capacity	Company Secretary	Company Secretary		
sign here	O. Lange	date	08 / 10 / 2014			

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## **ANNEXURE A**

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder), signed by me and dated 8 October 2014.



Oliver Schweizer (Company secretary) 8 October 2014

# EUREKA GROUP HOLDINGS LIMITED ACN 097 241 159

Date of	Person whose	Nature of change	Consideration	Class and number	Person's votes
change	relevant interest changed		given in relation to change	of securities affected	affected
30/10/2013	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from convertible note conversion	NA NA	5,487,942 Ordinary shares	5,487,942
09/04/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from sophisticated investor placement	NA	5,487,942 Ordinary shares	5,487,942
10/04/2014	IGNITION CAPITAL No.2 PTY LTD	Purchase of shares under shareholder purchase plan	\$15,000 Cash	150,000 Ordinary shares	150,000
10/04/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from shareholder purchase plan	NA	5,637,942 Ordinary shares	5,637,942
16/04/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from sophisticated investor placement	NA	5,637,942 Ordinary shares	5,637,942
23/06/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from sophisticated investor placement and new share issue	NA	5,637,942 Ordinary shares	5,637,942
06/08/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from sophisticated investor placement	NA	5,637,942 Ordinary shares	5,637,942
21/08/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from convertible note conversion	NA	5,637,942 Ordinary shares	5,637,942
17/09/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from convertible note conversion	NA	5,637,942 Ordinary shares	5,637,942
06/10/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from sophisticated investor placement	NA	5,637,942 Ordinary shares	5,637,942
08/10/2014	IGNITION CAPITAL PTY LTD & IGNITION CAPITAL No.2 PTY LTD & MR ROBIN LEVISON	Dilution from sophisticated investor placement and convertible note conversion	NA	5,637,942 Ordinary shares	5,637,942