Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Eureka Group Holdings Limited
ACN/ARSN	097 241 159

1. Details of substantial holder (1)

Name LINEAR ASSET MANAGEMENT LIMITED

ACN/ARSN (if applicable) 119 757 596

The holder became a substantial holder on $\frac{06}{10}/\frac{2014}{2014}$

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	6,041,461	6,041,461	5.34%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities	
Linear Asset Management Ltd	Linear Asset Management Ltd has the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities as the Responsible Entity of the TBF Small Cap Value Growth Fund	6,041,461	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
		Linear Asset	
Linear Asset Management Ltd	Sandhurst Trustees Ltd	Management Ltd as	
		Responsible Entity	6,041,461
		for the TBF Small Cap	
		Value Growth Fund	

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9))	Class and number of securities
Linear Asset Management Ltd	16/09/2014 to 6/10/2014	Cash \$933,158	Non-cash	Ordinary 6,041,461

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Eureka Group Holdings Limited	Unit 7, 486 Scottsdale Drive, Varsity Lakes, QLD, AUSTRALIA, 4227
Linear Asset Management Ltd	Level 9, 525 Flinders Street, Melbourne, VIC 3000
Sandhurst Trustees Ltd	Level 5, 120 Harbour Esplanade, Docklands, VIC 3008

Signature

print name	Mark Caruso	capacity	Company Secretary

sign here

date 8/10/2014