Rule 4.7B

Appendix 4C

Quarterly report for the entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005

Name of entity

EUREKA GROUP HOLDINGS LIMITED

ABN Quarter ended ("month")

15 097 241 159 Jun-13

Consolidated statement of cash flows

Cash flo	ws related to operating	g activities	Current quarter \$A'000	
1.1	Receipts from custon	ners	2,291	10,339
1.2 1.3 1.4	Payments for Dividends received Interest and other iter	 (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) property costs (f) other working capital ms of a similar nature received	(1,181) (20) - - (845) (114) - 1	(4,728) (116) - - (4,504) (952) - 5
1.5 1.6 1.7	Interest and other con Income taxes paid Other (provide details Net operating cash	s if material)	(104)	(409) - - - (365)

⁺See chapter 19 for defined terms.

Cash flows related to investing activities Payment for acquisition of:			Current quarter \$A'000	Year to date \$A'000
Payment for acquisition of: (a) business (item 5)	1.8	Net operating cash flows (carried forward)	28	(365)
Payment for acquisition of: (a) business (item 5)		Cash flows related to investing activities		
1.9 (a) business (item 5) (b) equity investments (c) intellectual property (d) physical current assets (e) other non-current assets (f) (a) business (item 5) (b) equity investments (c) intellectual property (d) physical current assets (e) other non-current assets (f) (a) business (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets (f) other entities (g) other entities (g) other (provide details if material) (het investing cash flows (f) (g) Cash flows related to financing activities (f) Proceeds from issues of shares, options, etc. (g) Proceeds from borrowings (g) Other (g) Other (het investing cash flows (g) Other (g) Ot				
(b) equity investments (c) intellectual property (d) physical current assets (e) other non-current assets (f) (8 (e) other non-current assets (f) (8 (e) other non-current assets (f) (7 (f) (8 (e) other non-current assets (g) other set in the	1.9		_	-
Co intellectual property			-	-
(d) physical current assets (7) (8 (e) other non-current assets - - 1.10 Proceeds from disposal of: - - (a) business (item 5) - - - (b) equity investments - - - - (c) intellectual property - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - <td< td=""><td></td><td>• • •</td><td>_</td><td>-</td></td<>		• • •	_	-
(e) other non-current assets			(7)	(85)
(a) business (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets 1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) Net investing cash flows (7) (8) Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other Net financing cash flows (90) Authorized (decrease) in cash held (69) (40) 1.21 Cash at beginning of month/year to date 1.22 Exchange rate adjustments to item 1.20		(e) other non-current assets	- 1	-
(b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets 1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) Net investing cash flows (7) (8) Cash flows related to financing activities 1.14 Total operating and investing cash flows Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other Net financing cash flows Net increase (decrease) in cash held (69) (40) 1.21 Cash at beginning of month/year to date 1.22 Exchange rate adjustments to item 1.20	1.10	Proceeds from disposal of:		
(c) intellectual property - - (d) physical non-current assets - - (e) other non-current assets - - 1.11 Loans to other entities - - 1.12 Loans repaid by other entities - - 1.13 Other (provide details if material) - - Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities -		(a) business (item 5)	-	-
(d) physical non-current assets - - (e) other non-current assets - - 1.11 Loans to other entities - - 1.12 Loans repaid by other entities - - 1.13 Other (provide details if material) - - Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - 16 1.16 Proceeds from borrowings - - 1.17 Proceeds from borrowings - - 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) (40 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20		(b) equity investments	-	-
(e) other non-current assets - - 1.11 Loans to other entities - - 1.12 Loans repaid by other entities - - 1.13 Other (provide details if material) - - Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - - 16 1.16 Proceeds from sale of forfeited shares - - 22 1.17 Proceeds from borrowings - - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 - - - <td></td> <td>(c) intellectual property</td> <td>-</td> <td>=</td>		(c) intellectual property	-	=
1.11 Loans to other entities - - 1.12 Loans repaid by other entities - - 1.13 Other (provide details if material) - - Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - - 16 1.16 Proceeds from sale of forfeited shares - - - 1.17 Proceeds from borrowings - - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - - 1.20 Other - - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 - - -		(d) physical non-current assets	-	-
1.12 Loans repaid by other entities - - - 1.13 Other (provide details if material) - - Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - - 16 1.16 Proceeds from borrowings - - - 1.17 Proceeds from borrowings - - - - 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - - 1.20 Other - - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 - - - -		(e) other non-current assets	-	-
1.13 Other (provide details if material) - - - Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - - 16 1.16 Proceeds from sale of forfeited shares - - - - 1.17 Proceeds from borrowings (90) (33 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 2 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 -	1.11	Loans to other entities	-	-
Net investing cash flows (7) (8 1.14 Total operating and investing cash flows 21 (45 Cash flows related to financing activities	1.12	Loans repaid by other entities	-	-
1.14 Total operating and investing cash flows 21 (45	1.13	Other (provide details if material)	-	-
Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - 16 1.16 Proceeds from sale of forfeited shares - - 1.17 Proceeds from borrowings - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 535 87		Net investing cash flows	(7)	(85)
1.15 Proceeds from issues of shares, options, etc. - 16 1.16 Proceeds from sale of forfeited shares - - 1.17 Proceeds from borrowings - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 535 87	1.14	Total operating and investing cash flows	21	(450)
1.15 Proceeds from issues of shares, options, etc. - 16 1.16 Proceeds from sale of forfeited shares - - 1.17 Proceeds from borrowings - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 535 87		Cash flows related to financing activities		
1.16 Proceeds from sale of forfeited shares - - 1.17 Proceeds from borrowings - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40) 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 - <td>1.15</td> <td></td> <td>_</td> <td>164</td>	1.15		_	164
1.17 Proceeds from borrowings - 22 1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 535 87		• •	_	-
1.18 Repayment of borrowings (90) (33 1.19 Dividends paid - - 1.20 Other - - Net financing cash flows (90) 4 Net increase (decrease) in cash held (69) (40 1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20 - - -	1.17		_	220
1.19 Dividends paid 1.20 Other Net financing cash flows Net increase (decrease) in cash held 1.21 Cash at beginning of month/year to date 1.22 Exchange rate adjustments to item 1.20	1.18		(90)	(330)
Net financing cash flows Net increase (decrease) in cash held 1.21 Cash at beginning of month/year to date 1.22 Exchange rate adjustments to item 1.20	1.19		- /	-
Net increase (decrease) in cash held 1.21 Cash at beginning of month/year to date 1.22 Exchange rate adjustments to item 1.20 (69) (40)	1.20	Other	-	(8)
1.21 Cash at beginning of month/year to date 535 87 1.22 Exchange rate adjustments to item 1.20		Net financing cash flows	(90)	46
1.22 Exchange rate adjustments to item 1.20		Net increase (decrease) in cash held	(69)	(404)
1.22 Exchange rate adjustments to item 1.20	1.21	Cash at beginning of month/vear to date	535	870
4.00 One has a small of month				
1.23 Cash at end of month 466 46	1.23	Cash at end of month	466	466

⁺See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates or related entities

		Current quarter \$A'000		
Aggregate amount of payments to the parties inc	uded in item 1.2	0		
Aggregate amount of loans to the parties include	d in item 1.1	n/a		
Explanation necessary for an understanding of the	e transactions			
Non-cash financing and investing				
Details of financing and investing transactions whand liabilities but did not involve cash flows	ich have had a material effect on consoli	dated assets		
Financing facilities available				
Add notes as necessary for an understanding of the position	(See AASB 1026 paragraph12.2).			
	Amount available	Amount used		
Loan facilities	\$A'000 5,220	\$A'000 5,220		
	5,220			
Credit standby arrangements	1			

⁺See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statements of cash flows) to the related items in the accounts is as follows.	Current quarter end \$A'000	Previous quarter end \$A'000
4.1 Cash on hand and at bank	466	535
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item1.23)	466	535

Acquisition and disposals of business entities

	-		
		Acquisitions (Item 1.9 (a)) \$A'000	Disposals (Item 1.10(a)) \$A'000
5.1 Name of e	ntity		
5.2 Place or in or registrat	•		
5.3 Considerat acquisition	ion for or disposal		
5.4 Total net a	ssets *		
5.5 Nature of b	ousiness		
*Subject to fina	al business combination	accounting	
Complian	ce statement		
standards as	defined in the Corporat	nder accounting policies which com ions Act (except to the extent that in standards acceptable to ASX.	· ·
2 This stateme	ent does give a true and	fair view of the matters disclosed.	
	AL)		
Sign here:		Date	31/07/2013
	(Director)		
Print name:	Lachlan McIntosh		