



Eureka Group Holdings Ltd

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ASX Announcement
Results of Extraordinary General Meeting
Held at 10:30am
17th June 2014
At Brisbane Club, 241 Adelaide Street, Brisbane, QLD 4000

Eureka Group Holdings Limited (Eureka) held its Extraordinary General Meeting today at the above address.

In accordance with listing rules 3.13.2, Eureka announces that each of the resolutions put to the Extraordinary General Meeting of the company was passed by the requisite majority.

Each resolution was decided on a show of hands.

The resolutions related to the following matters:

- (a) Resolution 1 – Issue of redeemable convertible notes to related parties
- (b) Resolution 2 – Issue of redeemable convertible notes to related parties
- (c) Resolution 3 – Issue of redeemable convertible notes to related parties
- (d) Resolution 4 – Ratification of issue of redeemable convertible notes
- (e) Resolution 5 – Issue of shares to an entity associated with a director (Lachlan McIntosh)
- (f) Resolution 6 – Ratification of issue of ordinary shares to sophisticated investors
- (g) Resolution 7 – Issue of shares to sophisticated investors

The information required by section 251AA of the Corporations Act 2001 to be notified by the Company to the ASX in respect of these resolutions is:

	For	Open	Against	Abstain	Total
Resolution 1 – Issue of redeemable convertible notes to related parties	25,210,478	3,342,792	460,237	0	29,013,507
Resolution 2 – Issue of redeemable convertible notes to related parties	25,210,478	3,342,792	460,237	0	29,013,507
Resolution 3 – Issue of redeemable convertible notes to related parties	20,389,894	12,548,681	460,237	0	33,398,812
Resolution 4 – Ratification of issue of redeemable convertible notes	31,028,710	12,548,681	429,757	0	44,007,148
Resolution 5 – Issue of shares to an entity associated with a director (Lachlan McIntosh)	20,389,894	12,548,681	460,237	0	33,398,812
Resolution 6 – Ratification of issue of ordinary shares to sophisticated investors	31,456,395	12,548,681	2,072	0	44,007,148
Resolution 7 – Issue of shares to sophisticated investors	31,425,915	12,548,681	32,552	0	44,007,148

For further information contact Robin Levison (Chairman) on 07 5568 0205.