



Eureka Group Holdings Ltd

ABN 15 097 241 159

7, 486 Scottsdale Drive

Varsity Lakes QLD 4227

PO Box 4231, Robina Town Centre 4230

Phone: 07 5568 0205 **Fax:** 07 5568 0206

Email: admin@villagemanager.com.au

10 April 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Share Purchase Plan – Cleansing Notice

Yesterday Eureka Group Holdings Limited (ASX:EGH) (**Company**) announced the successful completion of a Share Purchase Plan and Sophisticated Investor Placement.

In accordance with ASIC Class Order [CO 09/425], the Company gives notice that:

1. it will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given by the Company in accordance with ASIC Class Order [CO 09/425];
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and (8) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours sincerely

A handwritten signature in black ink, appearing to read "Robin Levison", written in a cursive style.

Robin Levison
Chairman