

Monday, 1 September 2014

Shannon Hong
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Shannon,

RE: Amended Appendix 4C

Eureka Group Holdings Limited's recently-completed audit identified some adjustments to the Q4 Appendix 4C. These adjustments result in a \$160,000 higher Net Operating Cash Flow and an offsetting adjustment to the net investing and financing cash flows. An amended Appendix 4C is attached.

Yours faithfully,



Oliver Schweizer
Secretary
EUREKA GROUP HOLDINGS LIMITED

Rule 4.7B

Appendix 4C

Quarterly report for the entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005

Name of entity

EUREKA GROUP HOLDINGS LIMITED

ABN

15 097 241 159

Quarter ended ("month")

Jun-14

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date \$A'000
1.1	Receipts from customers	2,853	10,299
1.2	Payments for		
	(a) staff costs	(629)	(3,007)
	(b) advertising and marketing	(40)	(113)
	(c) research and development	-	-
	(d) leased assets	-	-
	(e) property costs	(1,704)	(5,366)
	(f) other working capital	(185)	(703)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	9	31
		-	-
1.5	Interest and other costs of finance paid	(188)	(432)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	Net operating cash flows	116	710

+See chapter 19 for defined terms.

	Current quarter \$A'000	Year to date \$A'000	
1.8	Net operating cash flows (carried forward)	116	710
	Cash flows related to investing activities		
	Payment for acquisition of:		
1.9	(a) business (item 5)	-	-
	(b) equity investments	-	(235)
	(c) intellectual property	-	-
	(d) physical current assets	(6,613)	(6,651)
	(e) other non-current assets	(302)	(302)
		-	-
1.10	Proceeds from disposal of:		
	(a) business (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	998	2,000
	(e) other non-current assets	-	-
		-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other (provide details if material)	-	-
	Net investing cash flows	(5,917)	(5,188)
1.14	Total operating and investing cash flows	(5,801)	(4,478)
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	966	1,690
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	3,920	4,603
1.18	Repayment of borrowings	(496)	(700)
1.19	Dividends paid	-	-
1.20	Other	-	(295)
	Net financing cash flows	4,390	5,298
	Net increase (decrease) in cash held	(1,411)	820
1.21	Cash at beginning of month/year to date	2,697	466
1.22	Exchange rate adjustments to item 1.20		
1.23	Cash at end of month	1,285	1,285

+See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates or related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	0
1.25	Aggregate amount of loans to the parties included in item 1.1	n/a

1.26 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	6,869	6,869
3.2	Credit standby arrangements		

+See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statements of cash flows) to the related items in the accounts is as follows.	Current quarter end \$A'000	Previous quarter end \$A'000
4.1 Cash on hand and at bank	1,285	2,697
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	1,285	2,697

Acquisition and disposals of business entities

	Acquisitions <i>(Item 1.9 (a)) \$A'000</i>	Disposals <i>(Item 1.10(a)) \$A'000</i>
5.1 Name of entity		
5.2 Place or incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets *		
5.5 Nature of business		

*Subject to final business combination accounting

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.

2 This statement does give a true and fair view of the matters disclosed.

Sign here:  _____ Date: 01/09/2014

(Director)

Print name: Lachlan McIntosh